



ESR5080 Non-Competing Continuations, Amendments, and Supplements for Resource Analysts

Course Number: ESR5080



Logistics

					
Emergency Exits	Restrooms	Water	Agenda and Materials	Start on Time – End on Time	Course Completion

- Overview of special proposal types that link to existing awards
- Overview of differences in the process between RAPID and eSRA
- How-to use “copy proposal”
- The streamlined processes – how the SmartForms are Different
- Understand the workflow differences



Which proposal types link to existing awards?

Typical proposal types that will not become new awards

2.d * Select the Application Type:

- New
- Non-Competing Continuation
- Revision
- Resubmission
- Renewal / Competing Continuation
- Amendment
- Modification
- Supplement
- Pre-Application
- N/A - no application sent
- Master Agreement
- Master Agreement - Task Order

- Because eSRA links the proposal to award in the award workspace, essentially any proposal can be linked to an award.

How is eSRA Different than RAPID?

Proposals and Awards linked at the end of the process

RAPID

- Link proposal to an award by using “Create Continuation” action to start the proposal

eSRA

- The OSPIP CO can link any proposal to an award as an award modification

RAPID

- Project ID is identified when the proposal is created.
- Once linked, a proposal cannot be “unlinked” and if a supplement is awarded as a new agreement, the proposal needs to be copied to get a new Project ID.

eSRA

- Project ID is identified at time of award.
- If a proposal thought to be a supplement is awarded as a new agreement, there is no need to “unlink” them.
- Note: After October, Project ID will be generated by the financial management system

Institutional approvals not copied in eSRA

RAPID

- Selected institutional approvals are copied and often need to be changed or deleted

eSRA

- Institutional approvals are not copied and only requested if needed

RAPID

- Use “Create Continuation” action to start the proposal
- Change proposal type for supplement and amendments – the process is not very clear to end users

eSRA

- Use “Copy Proposal” activity
- Identify the proposal type, which is a standard process

Copy the Proposal – Save Time

Activity: Copy Proposal



Copy Proposal

- Available on all proposals in any state
- Enter the Nickname and click "OK"

The screenshot shows a web browser window titled "Execute 'Copy Proposal' on FP00000098 - Mozilla Firefox". The address bar shows the URL: <https://grantstg.lbl.gov/grantstg/ResourceAdministration/Activity/form?ActivityType=com.webridge.entity.Ei>. The main content area is titled "Copy Proposal" and contains the following text: "This activity will copy this Funding Proposal and place the new copy in your inbox." Below this is a required field: "* New Proposal Nick Name:" followed by an empty text input box. A green arrow points from the second bullet point in the list above to this input box. At the bottom right of the dialog are "OK" and "Cancel" buttons. A note at the bottom of the dialog reads: "This activity takes time but can save you work! We thank you for your patience."

Find the copied proposal

- Copied proposal will show in the History section
- Click on the link to access the new proposal

Activity	Author	Activity Date
 Proposal Copied	Sylvester , Cynthia L	4/30/2014 3:55 PM PDT
 New Copy: FP00000782		

- New proposal has the same values as the original
- Sets copied proposal to "Preparation" state

TOF year 2 FP00000782 Resubmission

CURRENT STATE Preparation Proposal Information NEPA-CEQA DOE Approvals Comments Attachments Contacts Submission To Sponsor New Sponsor Requests Change Log

PROPOSAL INFORMATION	BUDGET TOTALS	SUBMISSION INFORMATION
Direct Sponsor: NIH BIOMEDICAL IMAGING & BIOENGINEERING	Starting Date: 4/1/2013	SF424 Tracking#:
Prime Sponsor:	Number of Periods: 5	SF424 Received Date/Time:
Foreign Location:	Total Direct: \$2,573,560	SF424 Status Updated:
PI: William Moses	Total LDRD: \$0.00	SF424 Current State:
OSPIP CO: Cynthia Sylvester	Total FAC: \$118,659.39	PDF Version View
RA: Karen Omoto Karen Dickinson-Mazzei	Total Other Indirect Costs: \$1,381,753	Date Submitted to Sponsor
Status of Science: Draft	Total LBNL Costs (including FAC): \$0	
Submission Deadline: 7/24/2012	Sponsor Costs: \$0	
Application #: 2R01EB006085-06A1	Awarded Total: \$0.00	
UCOP Transmission Date:		

My Activities

- Administration
- Update SF424
- Validate Proposal and SF424
- Validate Proposal

SmartForm Differences

Edit the proposal and change critical values in Views 1 & 2

- 1.a.3 Probably not "Grants.gov"
- 1.g Identify which award to link the proposal to
- 2.c Update the application due date
- 2.d Indicate Application Type

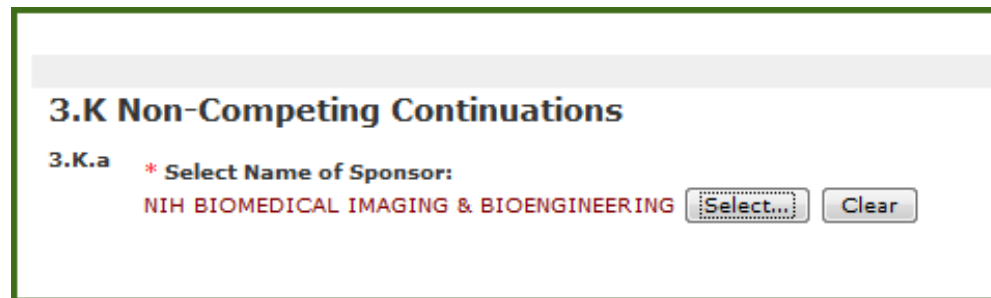
2.d * Select the Application Type:

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- 2.e Change Scope of work if the supplement expands the scope of work
- 2.h Confirm the correct OSPIP Contracts Officer

View 3

- Amendments and supplements will have a regular View 3 with all answers pre-filled based on the type of proposal and submission method. (questions 1.a.1 and 1.a.2)
- Confirm the copied answers are correct.
- NIH non-competing continuations have a special view that only identifies the sponsor name



3.K Non-Competing Continuations

3.K.a * Select Name of Sponsor:

NIH BIOMEDICAL IMAGING & BIOENGINEERING

View 4

- Update the FCOI forms, if needed
- Only Grants.gov submissions ask for the names of the non-LBNL personnel so they will “disappear” from the View 4 options

Review answers to all questions in Views 5 through 8.5

- All questions will retain the same value as the original proposal.
- If you copy an older proposal there may be some questions unanswered because new questions have been added in the last two years.
- If you change the submission method, different questions might be asked.
- If 8.5 was used in the original proposal, those same uploaded documents will be copied, so you will want to replace them.

View 9.A

- Change start date
- Delete unneeded budget periods
- Change budget type, if necessary

9.A Period of Performance and Budget Type

9.a

* Date Project Starts: 4/1/2013 Date Project Ends: 5/31/2016 Project Length: 5.0 Years

Period #	Duration, months	Period Name	Start	End
1	12	Period 1	4/1/2013	4/1/2014
2	12	Period 2	4/1/2014	4/1/2015
3	12	Period 3	4/1/2015	3/31/2016
4	12	Period 4		
5	12	Period 5		

Add Delete

9.b * Budget Type:

- Grants.gov application: SF424 Research & Related Budget
- Grants.gov application: No budget information provided in the SF424 application
- Grants.gov application: Budget information provided in a different format in the SF424 application
- Not a Grants.gov Application: Paper or non-Grants.gov budget
- Pre-Application

Clear

9.A Period of Performance and Budget Type

9.a

* Date Project Starts: 6/1/2014 Date Project Ends: 5/31/2015 Project Length: 1.0 Years

Period #	Duration, months	Period Name	Start	End
1	12	Period 1	6/1/2014	5/31/2015

Add Delete

9.b * Budget Type:

- Grants.gov application: SF424 Research & Related Budget
- Grants.gov application: No budget information provided in the SF424 application
- Grants.gov application: Budget information provided in a different format in the SF424 application
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- Pre-Application

Clear

View 9.3

- Update budget dollars

9.3.C LBNL Budget Summary Page

9.3.a

Budget Periods:

	Period Number	Start Date	End Date	Direct Costs	LDRD	FAC	Other Indirect Costs	Total LBNL Costs
<input type="button" value="Update"/>	1	9/30/2014	9/30/2015	\$100,000.00	\$7,500.00	\$3,500.00	\$75,000.00	\$186,000
<input type="button" value="Update"/>	2	9/30/2015	9/29/2016	\$154,609.00	\$10,273.00	\$8,852.24	\$130,192.76	\$303,927

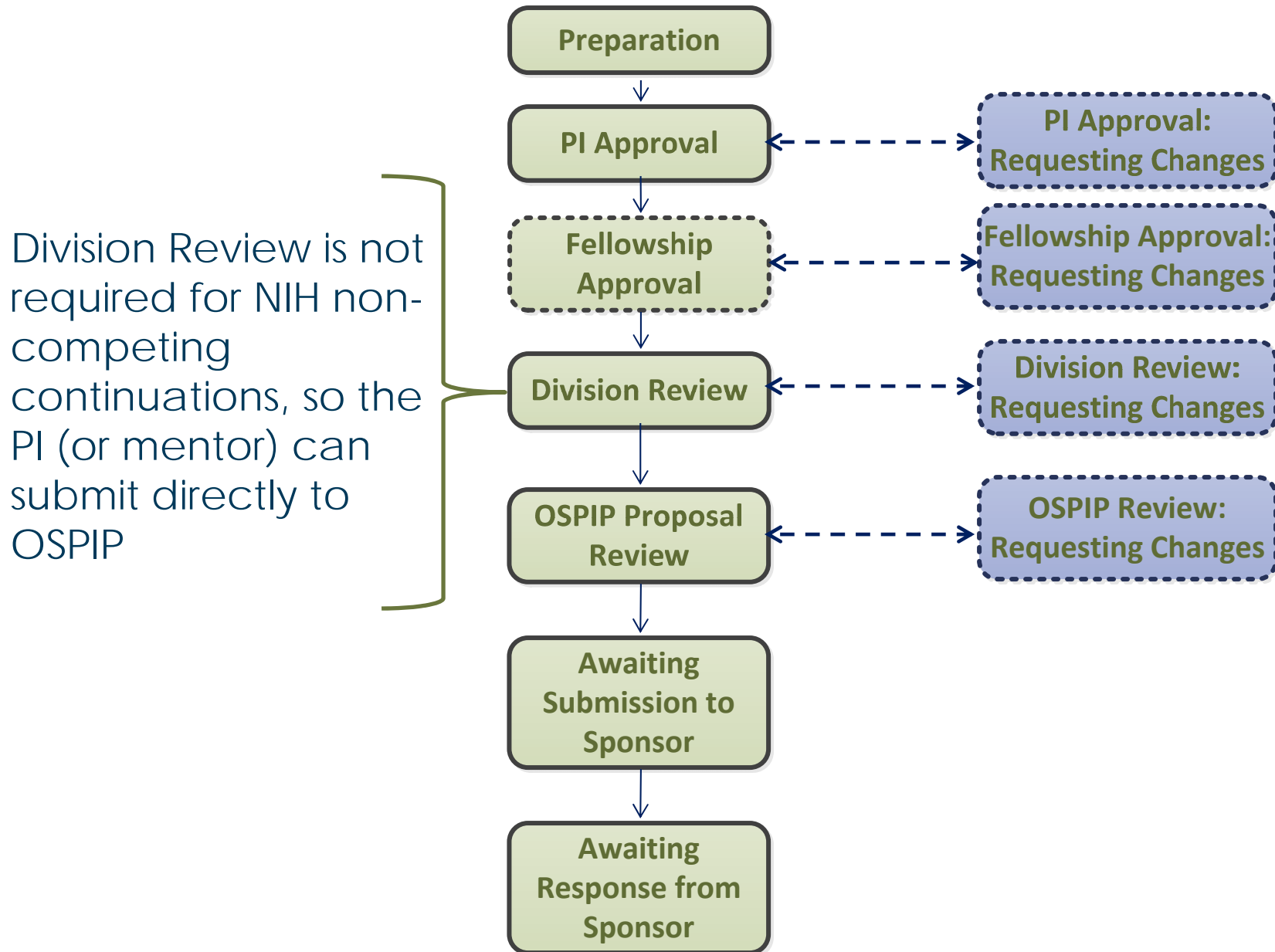
- NIH non-competing continuations cannot change any other answers, so you are only asked to enter the amount

9.3.N Non-Compete Single Year

9.3.N.a * Sponsor's Cost:

Workflow

Workflow is the same for pre-submission approvals



Questions?

